

TOLL FREE: 855-411-IRIS

961687 GATEWAY BOULEVARD SUITE 201F FERNANDINA BEACH, FL 32034

TEL: 904-310-6886 FAX: 904-432-8021

525 ROUTE 73 N SUITE 104A MARLTON, NJ 08053

TEL: 856-778-0070 FAX: 856-439-1676

TFOY@IRISfncl.com WWW.IRIS-FINANCIAL.COM

## **THOMAS D FOY JR**

Tom is the Founder/Owner of <u>IRIS Financial Services</u> located on Amelia Island and has been providing financial planning guidance for over 30 years, assisting individuals and families. Tom is a **Past PRESIDENT** of <u>The Estate and Financial Planning Council of Southern NJ</u>, an organization of respected financial advisors, accountants and attorneys. He is a continuing member of the <u>Yulee, Fernandina Beach, Amelia Island Chamber of Commerce</u>, member of the <u>Estate Planning Council of Northeast Florida</u>, the <u>Financial Planning Association of Northeast Florida</u> and a Board Member of the <u>Jacksonville chapter of the National Association of Insurance and Financial Advisors (NAIFA)</u>. Tom is also a member of the <u>Million Dollar Round Table's <u>Top of the Table</u>, an exclusive forum for the world's most successful life insurance and financial services professionals.</u>

Originally from Southern New Jersey, Tom and his wife, Pat of 40 years, now live in Fernandina Beach, Florida. They are supporters of children's charities and dog rescue organizations. They have 2 children and **two grandchildren**.

Before moving south, his community involvement included serving on the local **Board of Education** and coaching baseball.

Tom is a *Registered Representative* in the securities industry and holds series 6, 63, 22, 7 and 24 registrations. He also has substantial experience and is licensed for Life and Health insurance.

Thomas D. Foy, Jr. is a registered representative of and offers securities and advisory services through Lincoln Financial Securities (LFS), Member SIPC. IRIS Financial and LFS are not affiliated. LFS-1329242-101915