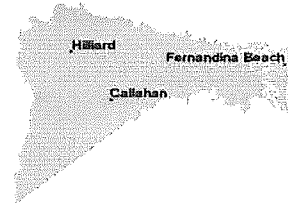


Nassau County

Florida's 37th most populous county
with 0.4% of Florida's population



Population

	Nassau County	Florida
Census Population		
1980 Census	32,894	9,746,961
1990 Census	43,941	12,938,071
% change 1980-90	33.6%	32.7%
2000 Census	57,663	15,982,824
% change 1990-00	31.2%	23.5%
2010 Census	73,314	18,801,332
% change 2000-10	27.1%	17.6%
Age		
% Under 18 years of age	21.7%	21.3%
% 65 years of age and over	16.2%	17.3%
Race & Ethnicity		
% White alone	89.8%	75.0%
% Black or African American alone	6.4%	16.0%
% Hispanic or Latino (of any race)	3.2%	22.5%
Estimates and Projections		
2017 Estimate	80,456	20,484,142
% change 2010-17	9.7%	9.0%
2020 Projection based on 2016 estimate	83,924	21,438,743
% change 2016-20	4.3%	4.7%
2025 Projection based on 2016 estimate	91,243	22,943,880
% change 2020-25	8.7%	7.0%
2016 Median Age	45.0	41.6

Density

	Nassau County	Florida
Persons per square mile		
2000	88.5	296.4
2010	113.0	350.6
2017	124.0	382.0

Households and Family Households

	Nassau County	Florida
Households		
Total households, 2000 Census	21,980	6,338,075
Family households, 2000 Census	16,532	4,210,760
% with own children under 18	43.6%	42.3%
Total households, 2010 Census	28,794	7,420,802
Family households, 2010 Census	20,870	4,835,475
% with own children under 18	36.4%	40.0%
Average Household Size, 2010 Census	2.53	2.48
Average Family Size, 2010 Census	2.93	3.01

According to Census definitions, a household includes all of the people who occupy a housing unit. The occupants may be a single family, one person living alone, two or more families living together, or any other group of related or unrelated people who share living quarters. A family includes a householder and one or more other people living in the same household who are related to the householder by birth, marriage, or adoption. Census counts may be corrected for Census Count Question Resolution (CCQR).

Housing

	Nassau County	Florida
Housing Counts		
Housing units, 2000 Census	25,917	7,302,947
Occupied	21,980	6,337,929
Owner-occupied	17,723	4,441,799
Renter-occupied	4,257	1,896,130
Vacant	3,937	965,018
Housing units, 2010 Census	35,009	8,989,580
Occupied	28,794	7,420,802
Owner-occupied	22,449	4,998,979
Renter-occupied	6,345	2,421,823
Vacant	6,215	1,568,778
Units Permitted		
1990	407	126,384
2000	758	155,269
2010	251	38,679
2011	327	42,360
2012	313	64,810
2013	544	86,752
2014	587	84,075
2015	1,110	109,924
2016	1,025	116,240

Population Characteristics

	Nassau County	Florida
Language spoken at home other than English		
Persons aged 5 and over	3.9% +/- 0.6%	28.3% +/- 0.1%
Place of birth		
Foreign born	3.3% +/- 0.5%	19.9% +/- 0.1%
Veteran status		
Civilian population 18 and over	13.7% +/- 0.8%	9.4% +/- 0.1%

	Nassau County	Florida
Residence 1 Year Ago		
Persons aged 1 and over		
Same house	84.5% +/- 1.9%	83.9% +/- 0.1%
Different house in the U.S.	15.0% +/- 1.8%	15.1% +/- 0.1%
Same county in Florida	7.4% +/- 1.2%	9.2% +/- 0.1%
Different county in Florida	3.7% +/- 0.8%	3.1% +/- 0.1%
Different county in another state	3.9% +/- 1.0%	2.8% +/- 0.1%
Abroad	0.5% +/- 0.4%	1.0% +/- 0.1%

+/- = margin of error based on a 90% confidence level.

Employment by Industry

Number of Establishments	Nassau County		Florida	
	2016 preliminary	2016 preliminary	2016 preliminary	2016 preliminary
All industries	2,099	670,061	2,099	670,061
Natural Resource & Mining	36	5,368	1.7%	0.8%
Construction	285	66,377	13.6%	9.9%
Manufacturing	46	20,584	2.2%	3.1%
Trade, Transportation and Utilities	434	141,643	20.7%	21.1%
Information	22	10,923	1.0%	1.6%
Financial Activities	193	71,938	9.2%	10.7%
Professional & Business Services	407	154,679	19.4%	23.1%
Education & Health Services	204	71,153	9.7%	10.6%
Leisure and Hospitality	217	55,437	10.3%	8.3%
Other Services	186	54,912	8.9%	8.2%
Government	46	6,137	2.2%	0.9%

Industries may not add to the total due to confidentiality and unclassified.

Employment by Industry

Average Annual Employment, % of All Industries, 2016 preliminary	Nassau County	Florida	Average Annual Wage 2016 preliminary	Nassau County	Florida
All Industries	21,068	8,309,088	All Industries	\$38,884	\$47,060
Natural Resource & Mining	2.0%	0.9%	Natural Resource & Mining	\$59,655	\$31,501
Construction	4.7%	5.7%	Construction	\$35,190	\$47,342
Manufacturing	5.7%	4.3%	Manufacturing	\$65,819	\$57,824
Trade, Transportation and Utilities	18.5%	20.6%	Trade, Transportation and Utilities	\$32,302	\$41,939
Information	0.9%	1.6%	Information	\$45,024	\$77,256
Financial Activities	3.1%	6.5%	Financial Activities	\$58,700	\$69,701
Professional & Business Services	11.1%	15.5%	Professional & Business Services	\$38,902	\$56,930
Education & Health Services	11.0%	14.8%	Education & Health Services	\$38,067	\$48,616
Leisure and Hospitality	23.6%	14.1%	Leisure and Hospitality	\$24,026	\$24,399
Other Services	3.9%	3.3%	Other Services	\$33,457	\$33,996
Government	15.5%	12.6%	Government	\$55,224	\$52,022

Industries may not add to the total due to confidentiality and unclassified.

Labor Force

Labor Force as Percent of Population Aged 18 and Older	Nassau County	Florida	Unemployment Rate	Nassau County	Florida
1990	71.2%	64.3%	1990	5.8%	6.1%
2000	70.0%	63.7%	2000	3.3%	3.7%
2010	62.4%	62.2%	2010	10.6%	11.1%
2016	60.0%	61.4%	2016	4.6%	4.9%

Income and Financial Health

Personal Income (\$000s)	Nassau County	Florida	Per Capita Personal Income	Nassau County	Florida
1990	\$824,103	\$260,093,568	1990	\$18,623	\$19,956
2000	\$1,803,618	\$477,315,998	2000	\$31,120	\$29,744
% change 1990-2000	118.9%	83.5%	% change 1990-00	67.1%	49.0%
2010	\$3,188,862	\$728,063,852	2010	\$43,368	\$38,626
% change 2000-10	76.8%	52.5%	% change 2000-10	39.4%	29.9%
2011	\$3,359,295	\$773,315,948	2011	\$45,297	\$40,494
% change 2010-11	5.3%	6.2%	% change 2010-11	4.4%	4.8%
2012	\$3,360,367	\$793,103,892	2012	\$45,022	\$41,000
% change 2011-12	0.0%	2.6%	% change 2011-12	-0.6%	1.2%
2013	\$3,463,681	\$798,885,890	2013	\$45,812	\$40,797
% change 2012-13	3.1%	0.7%	% change 2012-13	1.8%	-0.5%
2014	\$3,716,566	\$856,491,910	2014	\$48,520	\$43,064
% change 2013-14	7.3%	7.2%	% change 2013-14	5.9%	5.6%
2015	\$4,058,679	\$919,957,886	2015	\$51,723	\$45,441
% change 2014-15	9.2%	7.4%	% change 2014-15	6.6%	5.5%
2016	\$4,186,231	\$947,207,472	2016	\$51,924	\$45,953
% change 2015-16	3.1%	3.0%	% change 2015-16	0.4%	1.1%

Earnings by Place of Work (\$000s)	Nassau County	Florida	Median Income	Nassau County	Florida
1990	\$385,082	\$161,317,329	Median Household Income	\$59,196 +/- \$3,437	\$48,900 +/- \$200
2000	\$751,792	\$313,054,047	Median Family Income	\$67,203 +/- \$3,581	\$59,139 +/- \$295
% change 1990-2000	95.2%	94.1%	+/- = margin of error based on a 90% confidence level.		
2010	\$1,024,173	\$437,064,465	Percent in Poverty, 2016		
% change 2000-10	36.2%	39.6%	All ages in poverty	10.3%	14.8%
2011	\$1,045,922	\$447,731,548	Under age 18 in poverty	14.4%	21.3%
% change 2010-11	2.1%	2.4%	Ages 5-17 in families in poverty	13.9%	20.1%
2012	\$1,129,722	\$465,347,164	Education		
% change 2011-12	8.0%	3.9%	Public Education Schools	Nassau County	Florida
2013	\$1,143,872	\$479,490,070	Traditional Setting (2016-17)	School District	
% change 2012-13	1.3%	3.0%	Total (state total includes special districts)	15	3,245
2014	\$1,253,069	\$507,928,140	Elementary	8	1,931
% change 2013-14	9.5%	5.9%	Middle	3	591
2015	\$1,290,175	\$541,836,991	Senior High	4	723
% change 2014-15	12.8%	13.0%	Combination	0	472
2016	\$1,315,238	\$564,243,047	Educational attainment		
% change 2015-16	5.0%	11.1%	Persons aged 25 and older	Nassau County	Florida

Personal Bankruptcy Filing Rate (per 1,000 population)	Nassau County	Florida	Persons aged 25 and older	Nassau County	Florida
12-Month Period Ending March 31, 2016	1.95	2.55	% HS graduate or higher	90.9% +/- 1.0%	87.2% +/- 0.1%
12-Month Period Ending March 31, 2017	1.32	2.10	% bachelor's degree or higher	24.5% +/- 1.4%	27.9% +/- 0.2%
State Rank	36	NA	+/- = margin of error based on a 90% confidence level.		

Chapter 7 & Chapter 13

Quality of Life

Crime	Nassau County	Florida	Workers Aged 16 and Over	Nassau County	Florida
Crime rate, 2016 (index crimes per 100,000 population)	1,761.3	3,181.4	Place of Work in Florida		
Admissions to prison FY 2015-16	126	30,289	Worked outside county of residence	40.0% +/- 1.9%	17.5% +/- 0.1%
Admissions to prison per 100,000 population FY 2015-16	167.3	155.3	Travel Time to Work		
			Mean travel time to work (minutes)	29.4 +/- 1.0	26.7 +/- 0.1
			+/- = margin of error based on a 90% confidence level.		

Reported County Government Revenues and Expenditures

Revenue 2014-15	Nassau County	Florida*	Expenditures 2014-15	Nassau County	Florida*
Total - All Revenue Account Codes (\$000s)	\$123,799.3	\$39,173,950.7	Total - All Expenditure Account Codes (\$000s)	\$120,316.97	\$37,648,543.60
Per Capita \$	\$1,617.53	\$2,071.64	Per Capita \$	\$1,572.03	\$1,990.97
% of Total	100.0%	100.0%	% of Total	97.2%	96.1%
Taxes (\$000s)	\$65,465.1	\$12,048,064.2	General Government Services** (\$000s)	\$22,523.24	\$6,826,642.19
Per Capita \$	\$855.35	\$637.14	Per Capita \$	\$294.28	\$361.01
% of Total	52.9%	30.8%	% of Total	18.2%	17.4%
Permits, Fee, and Special Assessments (\$000s)	\$3,798.9	\$1,603,417.1	Public Safety (\$000s)	\$41,295.88	\$8,691,656.62
Per Capita \$	\$49.64	\$84.79	Per Capita \$	\$539.56	\$459.64
% of Total	3.1%	4.1%	% of Total	33.4%	22.2%
Intergovernmental Revenues (\$000s)	\$17,293.6	\$3,997,485.2	Physical Environment (\$000s)	\$8,470.87	\$4,201,869.90
Per Capita \$	\$225.95	\$211.40	Per Capita \$	\$110.68	\$222.21
% of Total	14.0%	10.2%	% of Total	6.8%	10.7%
Charges for Services (\$000s)	\$10,127.5	\$12,014,816.2	Transportation (\$000s)	\$12,533.34	\$4,472,600.28
Per Capita \$	\$132.32	\$635.38	Per Capita \$	\$163.76	\$236.53
% of Total	8.2%	30.7%	% of Total	10.1%	11.4%
Judgments, Fines, and Forfeits (\$000s)	\$812.9	\$213,460.3	Economic Environment (\$000s)	\$4,786.43	\$1,274,070.27
Per Capita \$	\$10.62	\$11.29	Per Capita \$	\$62.54	\$67.38
% of Total	0.7%	0.5%	% of Total	3.9%	3.3%
Miscellaneous Revenues (\$000s)	\$2,588.7	\$924,478.7	Human Services (\$000s)	\$3,630.39	\$3,046,122.82
Per Capita \$	\$33.82	\$48.89	Per Capita \$	\$47.43	\$161.09
% of Total	2.1%	2.4%	% of Total	2.9%	7.8%
Other Sources (\$000s)	\$23,712.5	\$8,372,229.2	Culture / Recreation (\$000s)	\$2,181.94	\$1,462,898.42
Per Capita \$	\$309.82	\$442.75	Per Capita \$	\$28.51	\$77.36
% of Total	19.2%	21.4%	% of Total	1.8%	3.7%
			Other Uses and Non-Operating (\$000s)	\$21,141.56	\$6,734,703.84
			Per Capita \$	\$276.23	\$356.15
			% of Total	17.1%	17.2%
			Court-Related Expenditures (\$000s)	\$3,753.32	\$937,979.28
			Per Capita \$	\$49.04	\$49.60
			% of Total	3.0%	2.4%

* All County Governments Except Duval - The consolidated City of Jacksonville / Duval County figures are included in municipal totals rather than county government totals.

** (Not Court-Related)

State Infrastructure

	Nassau County	Florida
Transportation		
Slate Highway		
Centerline Miles	111.5	12,109.9
Lane Miles	401.1	43,819.1
Slate Bridges		
Number	60	6,783
State Facilities		
Buildings/Facilities (min. 300 Square Feet)		
Number	64	9,319
Square Footage	134,222	63,971,860
Slate Owned Lands		
State Lands		
Conservation Lands		
Parcels	95	38,326
Acreage	25,294.0	3,140,422.9
Non-Conservation Lands		
Parcels	118	5,880
Acreage	9,142.7	160,353.7

State and Local Taxation

2016 Ad Valorem Millage Rates	Nassau County	
	County-Wide	Not County-Wide*
County	6.5670	1.2116
School	6.7940	
Municipal		1.6699
Special Districts	0.3205	0.1002

*MSTU included in Not County-Wide "County" category



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December 2017

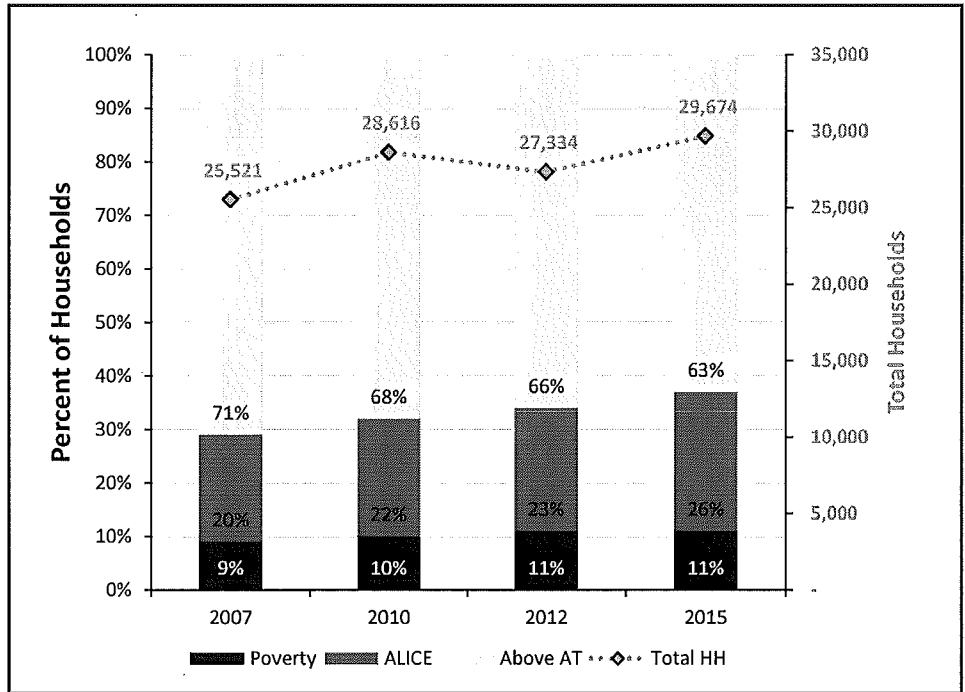
ALICE IN NASSAU COUNTY

Population: 78,444 | **Number of Households:** 29,674
Median Household Income: \$52,005 (state average: \$49,426)
Florida Underemployment Rate for 2015: 11.5%
Households Below ALICE Threshold: 11,156 (37%)

How many households are struggling?

ALICE is an acronym for Asset Limited, Income Constrained, Employed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold, or AT). Combined, the number of poverty and ALICE households equals the total population struggling to afford basic needs. The percentage of households below the ALICE Threshold changes over time (left axis, blue bars) as does the total number of households (right axis, dotted yellow line). The Great Recession, from 2007 to 2010, caused hardship for many families. Conditions started to improve in 2010 and 2012 for some, but not for all.

Households by Income, 2007 to 2015



What does it cost to afford the basic necessities?

The bare-minimum Household Survival Budget does not include any savings, leaving a household vulnerable to unexpected expenses. ALICE households typically earn above the Federal Poverty Level of \$11,770 for a single adult and \$24,250 for a family of four, but less than the Household Survival Budget.

Household Survival Budget, Nassau County

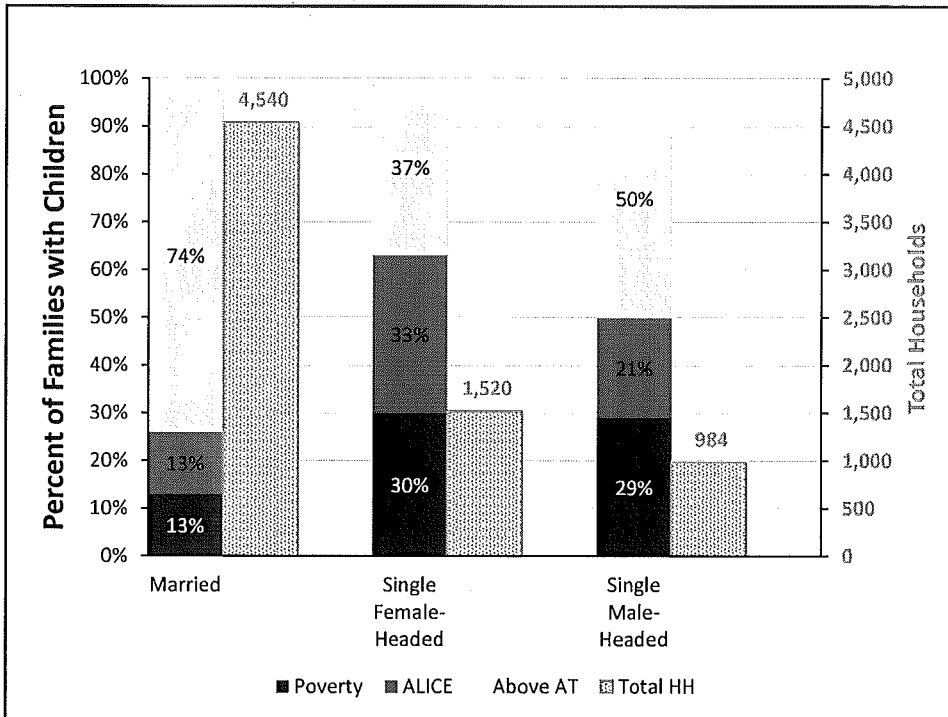
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
Monthly Costs		
Housing	\$628	\$931
Child Care	\$-	\$983
Food	\$165	\$547
Transportation	\$322	\$644
Health Care	\$165	\$634
Miscellaneous	\$147	\$402
Taxes	\$191	\$283
Monthly Total	\$1,618	\$4,424
ANNUAL TOTAL	\$19,416	\$53,088
POVERTY ANNUAL TOTAL	\$11,770	\$24,250

Sources: 2015 Point-in-Time Data: American Community Survey. ALICE Demographics: American Community Survey; the ALICE Threshold. Budget: U.S. Department of Housing and Urban Development (HUD); U.S. Department of Agriculture (USDA); Bureau of Labor Statistics (BLS); Internal Revenue Service (IRS); Florida Department of Education, Office of Early Learning.

How many families with children are struggling?

Children add significant expense to a family budget, so it is not surprising that many families with children live below the ALICE Threshold. Though more Nassau County families are headed by married parents, a greater percent of single parent families have income below the AT (left axis, blue bar). Total number of families in each category are reflected by dotted yellow bars (right axis).

Families with Children by Income, 2015

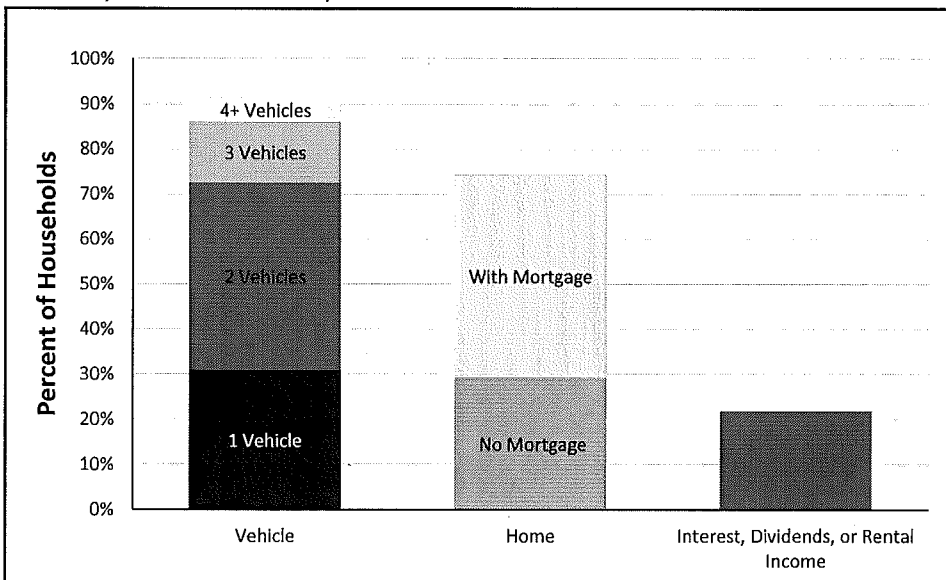


Nassau County, 2015		
Town	Total HH	% ALICE & Poverty
Callahan	540	65%
Callahan-Hilliard CCD	9,178	39%
Fernandina Beach	5,367	33%
Fernandina Beach CCD	9,475	30%
Hilliard	1,047	43%
Nassau Village-Ratliff CDP	1,788	35%
Yulee CCD	9,653	35%
Yulee CDP	4,179	34%

What assets do households have?

Ownership of assets can contribute to stability of households. Yet few families in Nassau County own liquid assets, such as a savings account, 401(k) plan, or rental income, that are readily available to cover emergency expenses. Vehicles, the most common asset, depreciate over time. Homeownership, the next most common asset, can build wealth, but is not a liquid asset.

Assets, All Households, 2015



Note: Municipal-level data on this page is for Places and County Subdivisions, which include Census Designated Places (CDP), and Census County Divisions (CCD), relatively permanent statistical areas delineated cooperatively by the Census Bureau and state and local government authorities. These are overlapping geographies so totals will not match county-level data. Municipal-level data often relies on 5-year averages and is not available for the smallest towns that do not report income.

County	Owner-Occupied Units			Renter-Occupied Units				Source
	Owner-Occupied	Percent Owned by HHs Below ALICE Threshold	Housing Burden: Percent Owners Pay More Than 30% of Income	Renter-Occupied	Percent Rented by HHs Below ALICE Threshold	Housing Burden: Percent Renters Pay More Than 30% of Income	Gap in Rental Units Affordable for All HHs Below ALICE Threshold	
Indian River	42,755	45%	20%	12,739	71%	47%	1,310	1-Year
Jackson	11,747	59%	26%	4,562	86%	50%	560	5-Year
Jefferson	4,150	46%	30%	1,261	80%	64%	281	5-Year
Lafayette	2,001	57%	25%	492	80%	37%	394	5-Year
Lake	95,377	44%	24%	31,142	67%	54%	5,461	1-Year
Lee	182,806	43%	27%	80,888	63%	52%	13,065	1-Year
Leon	56,747	19%	24%	52,462	59%	62%	4,565	1-Year
Levy	11,899	43%	23%	3,617	66%	52%	249	5-Year
Liberty	1,801	52%	13%	632	75%	26%	51	5-Year
Madison	5,186	64%	27%	1,428	83%	64%	179	5-Year
Manatee	92,814	42%	23%	41,876	65%	54%	7,190	1-Year
Marion	95,212	54%	23%	30,015	74%	53%	1,150	1-Year
Martin	49,010	44%	29%	16,091	61%	46%	9,891	1-Year
Miami-Dade	433,846	42%	37%	423,866	69%	66%	139,396	1-Year
Monroe	19,025	36%	35%	12,366	51%	59%	7,846	1-Year
Nassau	22,065	41%	26%	7,609	63%	45%	4,773	1-Year
Okaloosa	45,861	20%	21%	30,860	44%	52%	3,761	1-Year
Okeechobee	9,229	59%	24%	3,817	84%	53%	367	5-Year
Orange	246,508	36%	27%	211,228	65%	57%	46,567	1-Year
Osceola	57,486	46%	32%	40,815	68%	60%	13,580	1-Year
Palm Beach	367,126	37%	31%	178,654	60%	60%	57,381	1-Year
Pasco	134,828	47%	23%	57,800	68%	53%	9,274	1-Year
Pinellas	258,204	45%	28%	142,005	65%	53%	20,056	1-Year
Polk	152,419	47%	23%	74,703	73%	54%	10,823	1-Year
Putnam	19,593	46%	22%	8,572	75%	59%	6,466	1-Year
Santa Rosa	42,867	35%	24%	17,994	48%	38%	560	1-Year
Sarasota	127,664	39%	25%	50,143	57%	53%	9,182	1-Year
Seminole	104,433	34%	27%	58,306	59%	53%	14,310	1-Year
St. Johns	64,035	32%	25%	19,212	51%	50%	9,878	1-Year
St. Lucie	77,847	47%	30%	30,964	68%	59%	20,927	1-Year
Sumter	46,276	46%	21%	4,894	70%	53%	3,440	1-Year
Suwannee	10,752	57%	24%	4,897	73%	48%	167	5-Year
Taylor	5,862	63%	19%	1,743	84%	41%	360	5-Year
Union	2,547	58%	26%	1,336	75%	36%	548	5-Year
Volusia	146,531	33%	27%	63,126	60%	61%	6,605	1-Year
Wakulla	7,998	42%	24%	2,693	72%	47%	40	5-Year
Walton	16,858	35%	28%	6,632	50%	55%	747	5-Year
Washington	6,447	59%	22%	1,799	73%	54%	48	5-Year